



17 June 2013

DSV A/S PROCEEDS WITH A BOOKBUILDING PROCESS FOR THE ISSUE OF CORPORATE BONDS

Company Announcement No. 501

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DSV A/S' investigations of the market have shown satisfactory interest for corporate bonds issued by DSV A/S. Thus, DSV A/S has decided to proceed with a bookbuilding process for the issue of DKK 1 billion fixed rate senior unsecured bonds. The bonds will have a term of 7 years and a denomination of DKK 10,000. Information on the final terms and conditions will be disclosed in a company announcement upon conclusion of the bookbuilding process. The bookbuilding process is expected to be finalised during the course of today.

The offering is exclusively directed at qualified investors and investors who acquire bonds for a total consideration of the Danish krone (DKK) equivalent to at least EUR 100,000.

Danske Bank A/S and Nordea Bank Danmark A/S will act as joint bookrunners for the bookbuilding process.

The above is subject to changes in terms and market conditions.

Any questions may be addressed to Flemming Ole Nielsen, Investor Relations Director, tel. +45 43 20 30 40.

Yours sincerely,
DSV A/S

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